

## CE Credit Matrix

This information is subject to change without notice

All credits are registered as self-study

CFP Board

College for Financial Planning

CFPE 501 - Financial Planning Process & Insurance	NA	45
CFPE 502 - Investment Planning	NA	45
CFPE 503 - Income Tax Planning	NA	45
CFPE 504 - Retirement Planning and Employee Benefits	NA	45
CFPE 505 - Estate Planning	NA	45
CFPE 506 - Financial Plan Development	NA	45
Graduate Degree Courses	NA <sup>1</sup>	45
AAMS® - Accredited Asset Management Specialist <sup>SM</sup>	28	45
APMA® - Accredited Portfolio Management Advisor <sup>SM</sup>	28	45
AWMA® - Accredited Wealth Management Advisor <sup>SM</sup>	28	45
CMFC® - Chartered Mutual Funds Counselor <sup>SM</sup>	28	45
CRPC® - Chartered Retirement Planning Counselor <sup>SM</sup>	28	45
CRPS® - Chartered Retirement Plan Specialist <sup>SM</sup>	28	45
FPQP® - Financial Paraplanner Qualified Professional <sup>TM</sup> /FFPN - Foundations in Financial Planning	NA	45

[Click here for State Insurance CE Chart](#)

<sup>1</sup> May be accepted on a self-reported basis at the discretion of CFP Board in accordance with their CE standards.

CFP Board sponsor # 129