

CE Credit Matrix

This information is subject to change without notice

All credits are registered as self-study

CFP Board

College for Financial Planning

CFPE 501 - Financial Planning Process & Insurance	NA	45
CFPE 502 - Investment Planning	NA	45
CFPE 503 - Income Tax Planning	NA	45
CFPE 504 - Retirement Planning and Employee Benefits	NA	45
CFPE 505 - Estate Planning	NA	45
CFPE 506 - Financial Plan Development	NA	45
Graduate Degree Courses	NA ¹	45
AAMS® - Accredited Asset Management Specialist SM	28	45
APMA® - Accredited Portfolio Management Advisor SM	28	45
AWMA® - Accredited Wealth Management Advisor SM	28	45
CMFC® - Chartered Mutual Funds Counselor SM	28	45
CRPC® - Chartered Retirement Planning Counselor SM	28	45
CRPS® - Chartered Retirement Plan Specialist SM	28	45
CSRIC TM - Chartered SRI Counselor TM	28	45
FPQP® - Financial Paraplanner Qualified Professional TM /FFPN - Foundations in Financial Planning	NA	45
LUTCF® - Life Underwriter Training Council Fellow SM	NA	NA

[Click here for State Insurance CE Chart](#)

¹ May be accepted on a self-reported basis at the discretion of CFP Board in accordance with their CE standards.

CFP Board sponsor # 129