

## **Military Scholarships**

The College for Financial Planning offers several scholarships that are specific to our military students and their spouses. These include scholarships for our master's degrees and certification/designation programs.

### **Military Master's Degree Scholarships**

The College offers master's degree scholarships in our two degree programs: Master of Science Degree, Personal Financial Planning and Master of Science in Finance Degree. Amplifying information for each scholarship follows.

### **Military Master of Science Degree, Personal Financial Planning Scholarship**

To promote professionalism in the financial planning field, and specifically to a member of the armed services or their spouse, this scholarship is awarded annually to a qualified master's student who is interested in pursuing a Master of Science Degree, Personal Financial Planning.

#### **Qualifying Factors**

- Scholarship applicants must have applied for and been accepted into the College's Graduate Degree Programs.
- The scholarship will cover all remaining courses needed to complete the degree.
- Deadline for submission to the College for Financial Planning is September 1 annually.
- Applicants will be informed no later than December 31 each year of the scholarship committee's decisions.
- One scholarship per year will be awarded to an applicant in **each** of the following categories:
  - An active duty member of the armed services
  - An active duty reservist of the armed services
  - A spouse of an active duty member of the armed services
- Applicants must submit evidence of eligibility.

#### **Community Service**

An assessment of community service involvement will be based on factors including your participation in public service causes, committees, and organizations. Awards, speaking engagements, or other types of recognition also will be considered by the College committee.

#### **Commitment to the Profession**

You must provide a written statement describing your commitment to the profession of personal financial planning and why you should receive the Military Master of Science

Degree, Personal Financial Planning Scholarship. Your statement should be limited to one page.

### **Military Master of Science in Finance Degree Scholarship**

To promote professionalism in the fields of finance or financial analysis, and specifically to a member of the armed services or their spouse, this scholarship is awarded annually to a qualified master's student who is interested in pursuing a Master of Science in Finance Degree or a Master of Science in Finance Degree, Financial Analysis.

#### **Qualifying Factors**

- Scholarship applicants must have applied for and been accepted into the College's Master of Science in Finance Degree program.
- The scholarship will cover all remaining courses needed to complete the degree.
- Deadline for submission to the College for Financial Planning is September 1 annually.
- Applicants will be informed no later than December 31 each year of the scholarship committee's decisions.
- One scholarship per year (either in the Master of Science in Finance Degree **or** Master of Science in Finance Degree, Financial Analysis) will be awarded to an applicant in **each** of the following categories:
  - An active duty member of the armed services
  - An active duty reservist of the armed services
  - A spouse of an active duty member of the armed services
- Applicants must submit evidence of eligibility.

#### **Community Service**

An assessment of community service involvement will be based on factors including your participation in public service causes, committees, and organizations. Awards, speaking engagements, or other types of recognition also will be considered by the College committee.

#### **Commitment to the Profession**

You must provide a written statement describing your commitment to the profession of personal financial planning and why you should receive the Military Master of Science in Finance Degree Scholarship. Your statement should be limited to a maximum length of one page.

### **Military CFP® Certification Professional Education Program Scholarship**

To promote professionalism in the financial planning field, and specifically to a member of the armed services or their spouse, this scholarship is awarded annually to a qualified student who is interested in pursuing a career in financial planning.

### **Qualifying Factors**

- Scholarship applicants must not be currently enrolled in the College's CFP® Certification Profession Education program.
- Scholarship applicants must have an undergraduate degree.
- The scholarship covers tuition and fees for enrollment.
- Deadline for submission to the College for Financial Planning is September 1 annually.
- Applicants will be informed no later than December 31 each year of the scholarship committee's decisions.
- One scholarship per year will be awarded to an applicant in **each** of the following categories:
  - An active duty member of the armed services
  - An active duty reservist of the armed services
  - A spouse of an active duty member of the armed services
- Applicants must submit evidence of eligibility.

### **Community Service**

An assessment of community service involvement will be based on factors including your participation in public service causes, committees, and organizations. Awards, speaking engagements, or other types of recognition also will be considered by the College committee.

### **Commitment to the Profession**

You must provide a written statement describing your commitment to the profession of personal financial planning and why you should receive the Military CFP® Certification Professional Education Program Scholarship. Your statement should be limited to one page.

### **Military Financial Planning Education Scholarship**

To promote professionalism in the financial planning field, and specifically to a member of the armed services or their spouse, this scholarship is awarded annually to a qualified student who is interested in pursuing a career in financial planning. Applicants will choose one of the following financial planning education programs:

- Accredited Asset Management Specialist<sup>SM</sup> or AAMS® Professional Designation Program

- Accredited Wealth Management Advisor<sup>SM</sup> or AWMA<sup>®</sup> Professional Designation Program
- Chartered Retirement Planning Counselor<sup>SM</sup> or CRPC<sup>®</sup> Professional Designation Program
- Chartered Retirement Plans Specialist<sup>SM</sup> or CRPS<sup>®</sup> Professional Designation Program
- Chartered Mutual Fund Counselor<sup>SM</sup> or CMFC<sup>®</sup> Professional Designation Program

### **Qualifying Factors**

- Scholarship applicants must not be currently enrolled in the financial education program for which they are applying.
- Scholarship applicants must have an undergraduate degree.
- The scholarship covers tuition and fees for enrollment.
- Deadline for submission to the College for Financial Planning is September 1 annually.
- Applicants will be informed no later than December 31 each year of the scholarship committee's decisions.
- One scholarship per year will be awarded to an applicant in **each** of the following categories:
  - An active duty member of the armed services
  - An active duty reservist of the armed services
  - A spouse of an active duty member of the armed services
- Applicants must submit evidence of eligibility.

### **Community Service**

An assessment of community service involvement will be based on factors including your participation in public service causes, committees, and organizations. Awards, speaking engagements, or other types of recognition also will be considered by the College committee.

### **Commitment to the Profession**

You must provide a written statement describing your commitment to the profession of personal financial planning and why you should receive the Military Financial Planning Education Scholarship. Your statement should be limited to one page.

### **Military Spouse Foundations in Financial Planning<sup>SM</sup> Education Scholarships**

To promote professionalism in the financial planning field, and specifically to military spouses, scholarships are awarded annually to five qualified students who are interested in pursuing a career in financial planning.

## **Qualifying Factors**

- Scholarship applicants must not be currently enrolled in the Foundations in Financial Planning<sup>SM</sup> program.
- The scholarship covers tuition and fees for enrollment.
- Deadline for submission to the College for Financial Planning is September 1 annually.
- Applicants will be informed no later than December 31 each year of the scholarship committee's decisions.
- Applicants must submit evidence of eligibility.

## **Community Service**

An assessment of community service involvement will be based on factors including your participation in public service causes, committees, and organizations. Awards, speaking engagements, or other types of recognition also will be considered by the College committee.

## **Commitment to the Profession**

You must provide a written statement describing your commitment to the profession of personal financial planning and why you should receive the Military Spouse Foundations in Financial Planning<sup>SM</sup> Education Scholarship. Your statement should be limited to one page.