



Please note that this information is subject to change without notice.
CE OneSource™ is a trademark of the College for Financial Planning.

				Exam Monitor*			
	Credits	Credit type	Carryover of excess CE hours *	Use College's Proctor Regsit Form	State-specific proctor form required	State-specific proctor/affidavit form required	
AL	Alabama	45	12 hrs max	✓		DTP	
AK	Alaska	Does not require the College to submit courses; students must submit to state on their own.					DTP
AZ	Arizona	42	General Ins & Law = 4 Life = 38			✓ Licensed AZ agent or CE provider	
AR	Arkansas	20	8 hrs (10 hrs for combined or multiple license lines)		✓	State-registered DTP	
CA	California	45	Life Licensed > 4 yrs, 25 hrs max Licensed < 4 yrs, "30 hrs earned in 2nd half of biennial reporting period"			DTP	
CO	Colorado	45	Life/Health/Annuities/Variable 12 hrs, only if earned in last 120 days of compliance period	✓		DTP	
CT	Connecticut	42	Law/Regulations/Ethics = 3, Life & Health = 39	✓		✓ DTP	
DC	D.C.	16	None			DTP	
DE	Delaware	7	General 5 hrs; "excess ethics credit count toward non-ethics requirement"			DTP	
FL	Florida	24	Life - Advanced Level 24 hrs. max	✓		DTP	
GA	Georgia	45	Life/A&S/P&C = 42, Ethics = 3 Up to 50% of hours required for next reporting cycle	✓		DTP	
HI	Hawaii	20	Life / PC available upon request. "Licensees holding two or more licenses may carry over credits from one line to the next renewal period and apply them to a second line"	✓		DTP	
ID	Idaho	25	General Up to 50% of hours required for next reporting cycle			DTP	
IL	Illinois	15	15 hrs max			DTP	
IN	Indiana	40	None			✓ Monitored by licensed agent	
IA	Iowa	36	None	✓		✓ Monitored by licensed agent or CE provider; contact provider for monitor approval	
KS	Kansas	12	Life/Health None	✓		Monitored by approved proctor	
KY	Kentucky	36	Life/Health 12 hrs max			DTP	
LA	Louisiana	16	Life/Health/Accident No self-study hrs may be carried over			DTP	
ME	Maine	30	Life/Health None			DTP	
MD	Maryland	16	Life/Health None			DTP	
MA	Massachusetts	19	Life Any excess hrs	✓		DTP	
MI	Michigan	30	Life None			DTP	
MN	Minnesota	15	None			DTP	
MS	Mississippi	12	Life/Health None	✓		DTP	
MO	Missouri	16	Life/Health Any excess hrs	✓		DTP	
MT	Montana	10	Max of one year's requirement	✓		DTP or training director, or "agent must sign affidavit stating exam taken without assistance"	
NE	Nebraska	24	Life/Health None			DTP	
NV	Nevada	30	Life/Health None	✓		Supervisor or manager	
NH	New Hampshire	25	None			DTP	
NJ	New Jersey	24	None			DTP	
NM	New Mexico	45	Life/Accident/Health None			DTP	
NY	New York	D	Life/Accident & Health Agents, Life Consultants None		✓	Course has been disapproved.	
NC	North Carolina	12	Life/Accident/Health 9 hrs max	✓		DTP	
ND	North Dakota	15	Life/Health 15 hrs, earned only in 2nd half of current period			DTP	
OH	Ohio	20	General None		✓	✓ DTP Licensed agent	
OK	Oklahoma	16	Life/Health None			DTP	
OR	Oregon	45	None			DTP	
PA	Pennsylvania	42	24 hrs max	✓		DTP	
RI	Rhode Island	30	15 hrs max	✓		DTP	
SC	South Carolina	24	Life/Health OR Property/Casualty (must choose one or the other, not both) 12 hrs max		✓	Monitored "by a state instructor who has a college degree from an accredited institution, a professional designation or three or more years experience in the subject matter being taught."	
SD	South Dakota	12	Life/Health None			DTP	
TN	Tennessee	24	Life/Accident Health/Annuities/Variable 12 hrs max			DTP	
TX	Texas	11	None	✓		DTP	
UT	Utah	14	Life / 2 CL credits for online exam None			DTP	
VT	Vermont	24	None	✓		DTP	
VA	Virginia	42	Ins Laws & Regulations = 4 Financial & Estate Planning = 38 Any excess hours, "but must be reported in biennium in which course was taken"	✓		✓ Monitored by supervisor (or co-worker s/he authorizes), or by test administrator	
WA	Washington	32	None			DTP	
WV	West Virginia	24	None	✓		DTP	
WI	Wisconsin	24	None			DTP	
WY	Wyoming	15	5 hrs max	✓		DTP	

D - disapproved by state

P - pending

DTP - Disinterested 3rd Party (someone with no business or family relationship to the student), requires submission of College's Affidavit of Personal Responsibility.

Arkansas, New York, and South Carolina require exam monitors/proctors be pre-approved by that state's Department of Insurance; the forms are available on fp.edu under EOD.

STOCK# 4488