

CE Credit Matrix

This information is subject to change without notice

All credits are registered as self-study

CFP Board

College for Financial Planning

	CFP Board	College for Financial Planning
CFPE 501 - Financial Planning Process & Insurance	NA	45
CFPE 502 - Investment Planning	NA	45
CFPE 503 - Income Tax Planning	NA	45
CFPE 504 - Retirement Planning and Employee Benefits	NA	45
CFPE 505 - Estate Planning	NA	45
CFPE 506 - Financial Plan Development	NA	45
Graduate Degree Courses	NA ¹	45
AAMS® - Accredited Asset Management Specialist SM	28	45
APMA® - Accredited Portfolio Management Advisor SM	28	45
AWMA® - Accredited Wealth Management Advisor SM	28	45
CMFC® - Chartered Mutual Funds Counselor SM	28	45
CRPC® - Chartered Retirement Planning Counselor SM	28	45
CRPS® - Chartered Retirement Plan Specialist SM	28	45
RP® - Registered Paraplanner SM /FFPN - Foundations in Financial Planning	NA	45

[Click here for State Insurance CE Chart](#)

¹ May be accepted on a self-reported basis at the discretion of CFP Board in accordance with their CE standards.
CFP Board sponsor # 129